



Leading Financial Services Operations Into The Future

ISITC, the industry trade group focused on developing standards and best practices in financial services operations.

WE ARE:

- An independent non-profit financial services organization in North America
- Dedicated to solving inefficiencies across the transaction lifecycle
- A member-run association providing opportunities for financial services operations professionals to collaborate on pressing industry topics
- Comprised of **investment managers, custodians, broker/dealers**, and **vendors/utilities**

WE STRIVE TO:

- Engage the collective expertise of our global community of securities operations and technology professionals
- Create a platform to collaborate on key initiatives in financial services operations, including **digital and crypto assets, ESG, cybersecurity practices**, and **changing global regulation such as CSDR, UMR and Libor**
- Develop, publish, and promote market practices and thought leadership
- Drive the financial services industry forward by reducing capital markets risk and increasing operational efficiency

GET INVOLVED:

- Join a **working group** to collaborate with other member firms and produce market practices
- Join a **forum** to connect with other ISITC members to discuss best practices and topics of interest
- Attend our **Fall Forum, Winter Forum** and our **Annual Securities Operations Summit** and ongoing **webinars** to stay up to date on the latest trends and bring valuable insights back to your firm

MEMBERSHIP INCLUDES:

Ability to influence the direction of industry initiatives to achieve greater efficiencies in your firm and throughout the entire securities industry

Up-to-date information on the latest trends

Networking opportunities with industry peers

Discounted registration fees to our events and virtual sessions

ANNUAL RATE:

The 2021 Membership rate is \$4,500 per year for your entire firm.

Independent and enterprise rates available.

Want additional membership information?

Visit www.isitc.org or email usainfo@isitc.org for more information