



Virtual Winter Forum 2021

December 13 – 15
9:30/10:00 am – 3:00 pm EST daily

AGENDA AT A GLANCE

All times are Eastern Time Zone*

Monday, December 13, 2021

<u>Time</u>	<u>Meeting</u>
10:00 – 10:05 AM	Welcome Remarks from the Chair <i>Lisa Iagatta, ISITC Chair</i>
10:05 – 11:05 AM	Key Themes of the Regulatory Landscape for Digital Assets <i>Moderator: Dianne O'Boyle, Business Development and Sales Executive, Symbiont</i> <i>Scott Harrigan, CEO, Securitize Markets</i> <i>Jackson Mueller, Director, Securrency Policy and Government Relations</i> <i>Christine Parker, Partner, ReedSmith</i> Expert practitioners discuss the current state of Regulatory Affairs with respect to Digital Assets and impacts to their clients and product offerings.
11:10 AM – 12:10 PM	Working Group Session – Securities Lending
12:10 – 1:00 PM	Break
1:00 – 2:00 PM	Working Group Session – Margin & Collateral
2:05 – 3:05 PM	Working Group Session – Corporate Actions

Tuesday, December 14, 2021

<u>Time</u>	<u>Meeting</u>
10:00 – 11:00 AM	The New Way of Working <i>Stefanie Coleman, Partner & Principle of Workforce Advisory, EY</i> <i>Grainne McNamara, Principle, EY</i> <i>Lou Rosato, Director, Blackrock</i> <i>Professor Markos T. Zachariadis, Chair in Financial Technology & Information Systems, Alliance Manchester Business School, University of Manchester</i> Given remote working conditions, how will firms attract, engage and retain talent in a competitive draw for financial services talent? Join EY leaders to review key highlights from the 2021 Work Reimagined Study and discuss how financial institutions are evolving culture, managing workforce risk, driving productivity, and prioritizing safety and diversity in a pandemic work environment.
11:05 AM – 12:05 PM	Joint Session – Custodian & Investment Manager
12:05 – 1:00 PM	Break
1:00 – 2:00 PM	Working Group Session – Derivatives
2:05 – 3:05 PM	Forum Session – Regulatory

Wednesday, December 15, 2021

<u>Time</u>	<u>Meeting</u>
10:00 – 11:30 AM	Working Group Session – Corporate Actions
11:35 AM – 12:35 PM	Forum Session – Settlements
12:35 – 1:15 PM	Break
1:15 – 2:15 PM	Networking Hour